

From: david.murgio@weil.com
Sent: Thursday, September 25, 2008 12:41 PM
To: vlewkow@cgsh.com
Cc: dmclaughlin@cgsh.com; lgranfield@cgsh.com; lschweitzer@cgsh.com;
rdavis@cgsh.com; lori.fife@weil.com; robert.messineo@weil.com;
rod.miller@weil.com
Subject: Re: Fw: Financing Facility Collateral List
Attach: Schedule B to Clarification Letter_#1919526.XLS

Attached is an electronic version of Schedule B that was on the closing table (with the hand markings) and distributed to Cleary.

Note that this version of Schedule B has marks and a lot more info than the version of Schedule A that Vic forwarded with his e-mail (which only included CUSIPs and Par Values).

Regards.

David

David Murgio
Weil, Gotshal & Manges LLP
767 Fifth Avenue
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"Victor I LEWKOW" <vlewkow@cgsh.com>

09/25/2008 12:03 PM

To
"Lindsee GRANFIELD" <lgranfield@cgsh.com>
cc
david.murgio@weil.com, "Duane MCLAUGHLIN" <dmclaughlin@cgsh.com>, lori.fife@weil.com, "Lisa M SCHWEITZER" <lschweitzer@cgsh.com>, "Robert P DAVIS" <rdavis@cgsh.com>, robert.messineo@weil.com, rod.miller@weil.com
Subject
Re: Fw: Financing Facility Collateral List

What we have, Rod, is the list of the Box that you forwarded to Dave Murgio who forwarded it to me on Saturday, and has a Monday date on it. Not sure if there was a later version. Do you know?
We are also checking with Gerard (I hope we are) ,and I guess someone should check with Paolo also, but I don't know if he works for Lehman or Barclays now.

Vic

Victor I. Lewkow
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Lindsee GRANFIELD/NY/Cgsh

25 September 2008 11:58 AM

To
rod.miller@weil.com
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lschweitzer@cgsh.com, rdavis@cgsh.com, robert.messineo@weil.com,
vlewkow@cgsh.com
Subject
Re: Fw: Financing Facility Collateral ListLink

Can you send us a copy of the final Schedule B? Thanks.

Lindsee P. Granfield
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rod.miller@weil.com

25 September 2008 11:45 AM

To
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david.murgio@weil.com, lori.fife@weil.com, robert.messineo@weil.com
Subject
Re: Fw: Financing Facility Collateral List

The original schedule on the closing table was prepared by LBI, but was replaced by a schedule prepared by BarCap as the one prepared by LBI did not perfectly track what BarCap had received in the Fed transaction, which was the purpose of Schedule A. Schedule B was prepared by LBI as to what its records indicated as of Sunday, September 21st as to what was in the unencumbered "box" and should have matched what BarCap received Monday morning, although there may have been some deviations between the time the information was prepared and the trade.

Hope this helps.

-- Rod

Rod Miller
Corporate Partner - Capital Markets
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"Lindsee GRANFIELD" <lgranfield@cgsh.com>

09/25/2008 11:32 AM

To
"Duane MCLAUGHLIN" <dmclaughlin@cgsh.com>
cc
david.murgio@weil.com, "Lisa M SCHWEITZER" <lschweitzer@cgsh.com>, "Robert P DAVIS" <rdavis@cgsh.com>, robert.messineo@weil.com, rod.miller@weil.com,

"Victor I LEWKOW" <vlewkow@cgsh.com>, lori.fife@weil.com

Subject

Re: Fw: Financing Facility Collateral List

Also, just to be clear, we have an inquiry into our client about this, so that we do not have agreement yet to release

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Duane MCLAUGHLIN/NY/Cgsh

25 September 2008 11:29 AM

To
robert.messineo@weil.com
cc
Robert P DAVIS/NY/Cgsh@cgsh, Victor I LEWKOW/NY/Cgsh@cgsh, Lindsee
GRANFIELD/NY/Cgsh@cgsh, Lisa M SCHWEITZER/NY/Cgsh@Cgsh, rod.miller@weil.com,
david.murgio@weil.com
Subject
Fw: Financing Facility Collateral List

Bob - Attached is the Schedule A that Lehman agreed to on the morning of the

closing. This is different from the paper version that was on the closing table and that had handwritten notes. Can you send us the document that you believe is Schedule B. Before people start doing redactions, I want to make sure we all are clear on what the documents are. Thanks, Duane

Duane McLaughlin
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----- Forwarded by Victor I LEWKOW/NY/Cgsh on 09/23/2008 10:24 AM -----
rod.miller@weil.com

22 September 2008 07:38 AM

To
vlewkow@cgsh.com, "David P. Murgio" <david.murgio@weil.com>,
paolo.tonucci@lehman.com, "Mr. James Seery" <jseery@lehman.com>
cc

Subject
Fw: Financing Facility Collateral List

Schedule A to confirm

----- Original Message -----

From: [Jasen.Yang@barclayscapital.com]
Sent: 09/22/2008 07:25 AM AST
To: Rod Miller
Subject: FW: Financing Facility Collateral List

>
>

From: Yang, Jasen: Markets (NYK)
> Sent: Monday, September 22, 2008 7:23 AM
> To: 'road.miller@weil.com'
> Cc: King, Stephen: Markets (NYK)
> Subject: Financing Facility Collateral List
>
> <<Barclays Financing Collateral List (Ident - Amt) 09-22-2008.xls>>
>
> Jasen Yang
> Barclays Capital
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- Schedule B to Clarification Letter_#1919526.XLS